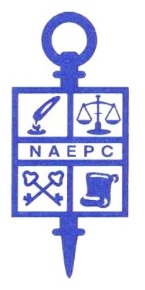
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HOST: Estate Planning Council of Bergen County, Inc.

DATE: May 9th, 2019

COST TO ATTEND: Regular members are free

Guest & Senior Members $75 + processing

LOCATION: Stony Hill Inn, Hackensack, NJ

TIME: 4:30 pm – 8:00 pm

(includes dinner during presentation)

TOPICS: 1. Life Settlements – The Fourth Option

2. Spousal Lifetime Access Trusts Using Life Insurance

SPEAKERS: Pamela W. Bancsi, JD, CFP and

Charles E. Perrault, CFP, CLU

RSVP: <https://bergenepcmay2019.eventbrite.com>

Continuing Education (Life Settlements – The Fourth Option):

Applications are pending for CTFA and NJ Insurance

NJ CPE: 1.0 credit Life Settlements – The Fourth Option (Intermediate Level/Topic Financial Planning)

CFP: 1.0 credit The CFP Board has granted 1.0 credit for Life Settlements – The Fourth Option. Program ID: 260389

CTFA: (pending) Life Settlements – The Fourth Option has been submitted to ABA Professional Certifications for CE credit review and is pending approval. Once we receive notification of the credit approval, we will notify attendees/participants.

NJ CLE:  1.0 credits. Life Settlements – The Fourth Option. This program has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 1.0 hours of total NJ CLE (0.0 Ethics). Course #54

ESTATE PLANNING COUNCIL OF BERGEN COUNTY, INC.

215 GODWIN AVENUE, #23

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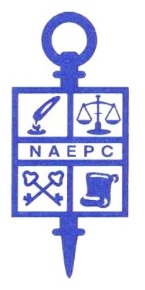
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MIDLAND PARK, NJ 07432

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Continuing Education (Spousal Lifetime Access Trusts Using Life Insurance):

Applications are pending for CTFA and NJ Insurance

NJ CPE: 1.0 credit. Spousal Lifetime Access Trusts Using Life Insurance (Intermediate Level/Topic Tax, Consulting Services)

CFP: 1.0 credit pending

CTFA: (pending) Spousal Lifetime Access Trusts Using Life Insurance has been submitted to ABA Professional Certifications for CE credit review and is pending approval. Once we receive notification of the credit approval, we will notify attendees/participants.

NJ CLE:  1.0 credits. Spousal Lifetime Access Trusts Using Life Insurance. This program is pending by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 1.0 hours of total NJ CLE (0.0 Ethics). Course #55

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