



NATIONAL ASSOCIATION OF
Estate Planners & Councils

ESTATE PLANNING COUNCIL OF BERGEN COUNTY, INC.

ESTATE PLANNERS DAY 2013 Featuring

GIDEON ROTHSCHILD, ESQ.

Estate Planning Through an Asset Protection Lens

Thursday, October 17, 2013

8:00 AM to 12:00 Noon

Saddle Brook Marriott, 138 New Pehle Avenue, Saddle Brook, NJ

Lane McVicker
PERSONAL INSURANCE



Platinum Sponsor :



Sponsors:

***3.5 hours approved for CFP and NJCPA CPE; 4.0 hours approved NJ INSURANCE;
4.75 hours approved CTFA (3 FID, 0.25 INV, 0.5 Tax); 3.5 hours approved NJ CLE;
3.5 hours approved (1.5 CLE, 2.0 Skills) NYS CLE (Transitional and Nontransitional)***

Online Registration Required
Please Reserve by October 10, 2013

Program and Buffet Breakfast - \$150.00*
(guests and non-members)

Registration is available online by clicking the link
below or by copying and pasting this link:

<http://estateplannersday2013.eventbrite.com>

(* plus processing fee)

Check-in and breakfast begin at 7:30 a.m.

Visit our sponsors
at the event for a
chance to win an
Apple iPad!



For additional information:

Michael A. Gould, CPA/ABV/CFF, ASA, CFE, CVA
Chairman, Estate Planners Day 2013
mgould@rmsbg.com

[Estate Planning Council of Bergen County, Inc.](http://www.bergenepc.org)
bergenepc@gmail.com (ticketing inquiries)

NYS CLE Financial Aid Policy:

Financial aid is available to NY attorneys seeking CLE credits, including a full waiver of the fee to attend the program. A request for financial aid must be submitted, in writing, to the Estate Planning Council of Bergen County, Inc. no later than fourteen (14) days before the program to 215 Godwin Avenue, #23, Midland Park, NJ 07432. Requests will be reviewed on a case by case basis, with determination based on demonstrated financial need. Appropriate for both newly admitted and experienced attorneys.



Gideon Rothschild, Esq.

Partner

Moses & Singer LLP.

(New York, NY)

Gideon Rothschild focuses his practice in the areas of domestic and international estate planning and asset protection, including the use of sophisticated estate planning techniques in the representation of high-net-worth individuals. Gideon is a nationally-recognized authority on the use of offshore trusts and estate planning strategies for wealth preservation and succession planning. His clients include professionals, real estate developers and owners, closely-held business owners and directors of publicly-held companies. His practice also includes estate administration and the representation of clients in taxpayer disputes at the federal, state and local levels.

Gideon distinguishes himself from many of his peers in that his estate planning recommendations are integrated with asset protection objectives. That is, by educating his clients on the non-tax benefits available with trusts and other vehicles and how they can be drafted in a flexible manner, his clients can achieve both tax savings and wealth preservation. Such benefits include protection from divorce, creditors or litigation exposure.

Clients describe Gideon as "*one of the top asset protection attorneys in the country*" and is regarded by peers as "*a leading authority on asset protection.*" He is listed as one of the "Top 100 New York Super Lawyers," the only Trusts and Estates lawyer who received the highest point totals in the New York Metro area. Since 2006, Gideon has been listed in *New York Super Lawyers*® and has been singled out by *Chambers USA* for his substantial experience in the field of Wealth Management.

Gideon's other notable honors and awards include:

- "World's Leading Trust & Estate Practitioners," *Euromoney's Expert Guides*
- "Top 40 Tax Advisors," *CPA Magazine*
- "Top 100 Attorneys" serving private clients, *Worth/Robb Report*
- "Distinguished Accredited Estate Planner" award, National Association of Estate Planners & Councils
- Citywealth Leaders List
- Best Lawyers in America®, *American Lawyer*
- Best Lawyers in New York®, *American Lawyer*
- 2008 Honoree, UJA-Federation of New York, Trusts & Estates Group of The Lawyers Division
- Who's Who in American Law
- AV® Preeminent™, Martindale-Hubbell
- [AVVO Clients' Choice Award 2012.](#)

Gideon is also the co-author of *BNA Tax Management Portfolio* on "Asset Protection Planning" and is a member of the Advisory Boards of *BNA Tax Management* and *Trusts & Estates* magazine.

He has served as an Adjunct Professor at the University of Miami School of Law and New York Law School Graduate Programs and lectures frequently on asset protection and advanced estate planning strategies to professional groups. Gideon is active in numerous charitable organizations including the Anti-Defamation League where he serves as National Planned Giving Chair and is a member of the National Executive Committee. He also serves on the professional advisory committees of the Metropolitan Museum of Art and the Israel Museum. Gideon is also licensed as a Certified Public Accountant.