

David Lieberman

MANAGING PARTNER | PORTFOLIO MANAGER



ADVISORS CAPITAL
MANAGEMENT



I look to identify stocks with projected returns for a certain level of risk, specific for each client.

We do not conform or confine our investment approach to industry accepted style boxes. We believe we can find value anywhere. Thematic investing is key. Business cycle, interest rate outlook, demographics, and other macro variables are used, when possible, to identify industries or sectors of interest. While top-down considerations are invaluable for targeting areas for further analysis, individual investments are fundamentally a bottom-up process.



PORTFOLIO MANAGER

- Core Dividend
- Global Balanced
- ACM Investment Committee

Mr. Lieberman is a Partner, Managing Director, and Portfolio Manager with Advisors Capital Management, LLC (ACM), and serves on the Investment Committee. Mr. Lieberman was previously a Portfolio Manager of the Growth Strategy at ACM.

Prior to joining ACM, Mr. Lieberman founded three companies, including BookRags, Inc., KaChange, Inc., and *TestCafe.com*. He served as BookRags President and CEO for 10 years, building it into one of the largest student and teacher resource websites in the world, ranking 200th in traffic worldwide with over six million monthly users. After it was acquired by a public company, (Ambassadors Group – EPAX), he stayed on as President and served on the Executive Committee.

Mr. Lieberman has been a guest on CNBC and Bloomberg, and regularly featured on *Wall Street Journal Radio*. He has also authored an investment whitepaper about Federal Reserve interest rate policy.

Mr. Lieberman earned his B.A. in Economics from Brandeis University, and an M.B.A. from the Yale School of Management.

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Advisors Capital Management, LLC is a registered investment advisory firm. ACM's portfolio management services are available through financial professionals throughout the United States. For a complete listing of ACM's programs and management fees please read Part 2A & 2B of our Form ADV, available upon request.