



ESTATE PLANNING COUNCIL OF BERGEN COUNTY, INC.  
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## CPE Program Notification Form for CPAs seeking credit

Program Title: Estate & Related Planning for Clients Living with Cancer

Presentation Date: Thursday, December 5, 2019

Location: Stony Hill Inn, Hackensack, NJ

Starting Time: 5:00 p.m. Ending Time 6:00 p.m.

Instructor: Martin M. Shenkman, CPA, PFS®, AEP®, MBA, JD

Format: Lecture

Program Level: Intermediate

Description of Program: Estate and Related Planning for Clients Living with Cancer

Learning Objective: Recognizing the incredible challenges facing someone with a cancer diagnosis, the presentation will endeavor to educate both the cancer patient and family/loved ones on steps that can be taken to preserve or gain control over the aspects of life subsumed under the moniker "estate planning".

Requisite Knowledge and Experience: Basic Tax

Topic: Estate Planning

Advanced Preparation: None

Total CPE hours to be earned: 1.0 credit